

US Department of Commerce eOPF Electronic Official Personnel Folders – Employee Introduction FY 2006

Table of Contents

- 1. What is the Official Personnel Folder (OPF)?
- 2. What is the eOPF?
- 3. Why eOPF?
- 4. eOPF: Who is covered?
- 5. Who Can View My eOPF?
- 6. How Secure Is It?
- 7. eOPF Implementation Milestones
- 8. Main eOPF Functions for Employee
- 9. When will eOPF be available?

Sample Employee Screens

Acceptance

Log In

New User - Password Request

Welcome

My eOPF

My eOPF Expanded

My eOPF - View Document

My eOPF – Print Document

My eOPF - Creating a Clip Folder

My eOPF - Naming a Clip Folder

My eOPF - The Created Clip Folder

My eOPF – Clip Folder: Adding Documents

My eOPF - Clip Folder: Selecting the

Folder

My eOPF - Clip File: Add a Document to the

Folder

Search eOPF

Change Email

Emergency Data

Change Password

- 10. Guidance and Instructions
- 11. eOPF Support
- 12. Closing Thoughts



Introduction to eOPF

1. What is the Official Personnel Folder (OPF)?

The Official Personnel Folder (SF-66) is the standard paper folder that contains records covering an employee's entire Federal Government career. It contains documents that record personnel, payroll and benefits actions. The OPF is the property of the Office of Personnel Management.

2. What is the eOPF?

The <u>electronic Official Personnel Folder</u> is an electronic web-based system that provides online access to OPF data. The system allows secured access to employees and HR Personnel.



3. Why eOPF?

Part of the President's e-Government initiatives Easier and faster access to your official personnel documents any time, any place Improved service while reducing cost Able to view or print documents in your OPF Automatic email notification when documents are added to your folder Multi-layered security protects your folder Pre-defined access roles to prevent unauthorized access to your folder.

All Federal agencies will have eOPFs by September 2008.



4. eOPF: Who is covered?

All DOC Federal civilian employees are covered.

Examples of who is **not** covered:

Contractors

Special/Student Volunteers

5. Who Can View My eOPF?

The same people who currently have access to view your hard copy OPF will be able to view your eOPF record. This includes:

Human Resources staff who are processing personnel actions

HR eOPF System Administrators for troubleshooting purposes

6. How Secure Is It?

Fully encrypted
Every eOPF transaction is recorded
Daily, weekly backups
"Hot-site" backup arrangement
Security Certification (OPM & DOC)
90 day password expiration

7. eOPF Implementation Milestones

Project Start-up – June 2006 Labor Briefings – October 2005 OPF Scanning – March 2006 Human Resources Training – January 2006 Implementation of eOPF OS – January 2006 Audit of eOPF by HR staff - Ongoing



8. Main eOPF Functions for Employees

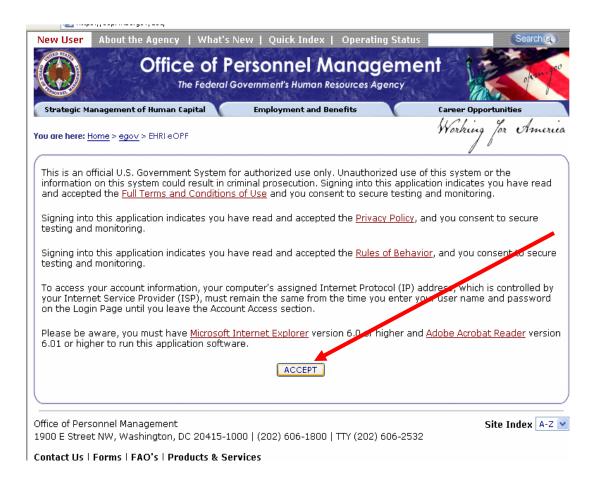
- a. My eOPF
- b. Search eOPF
- c. Change E-mail
- d. Emergency Data
- e. Change Password

9. When will eOPF be available?

User IDs and passwords will be emailed to employees prior to implementation.

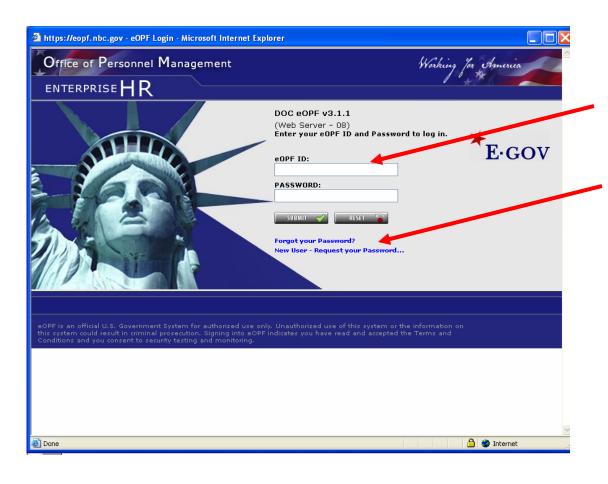
Now, let's begin the eOPF introduction...

Sample Employee Screen Acceptance



This is the initial screen you will encounter: Please read the information presented here and click "ACCEPT."

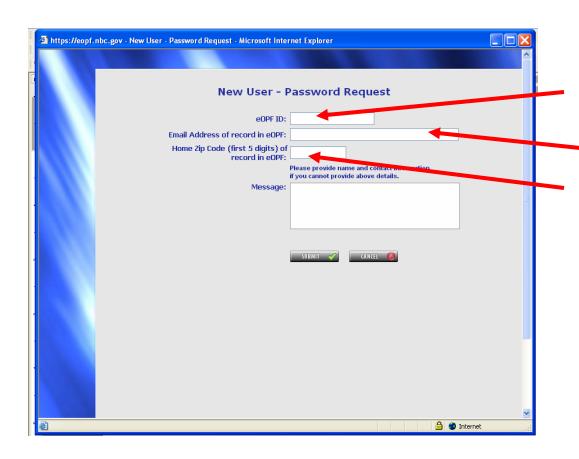
Sample Employee Screen Log In



First, enter your eOPF ID in the field provided. Then, you must click on the link entitled "New User – Request your Password."

M

New User - Password Request



The system will then ask you to provide the following information: 1) your eOPF ID, 2) your DOC Email Address, 3) your **Home Zip Code** (first 5 digits) of record in eOPF. Carefully complete this section and click "SUBMIT."

New User - Password Request



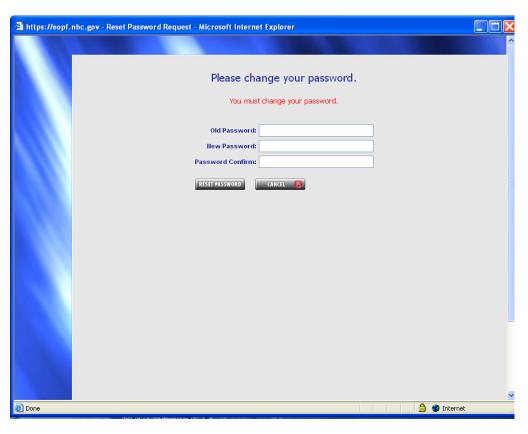
A. Upon clicking "submit," you will receive the following notice (see left, entitled "New User-Password Request"). It is helpful to remain logged into this screen and await your new password.

- B. Very shortly, you will receive an email sent to the address you specified when you created your e OPF account. This will be your temporary password. Return to the screen in "A" above and click on the link entitled "Click here to return to login page." Note that you will be prompted to change your temporary password to something more permanent.
- C. Here is the login screen. Use your original eOPF User ID and the password you just received in order to login to the site.



New User - Password Request

After you successfully login, you will be immediately prompted to change your password. This mean that the password you just used will ONLY work for this one time.



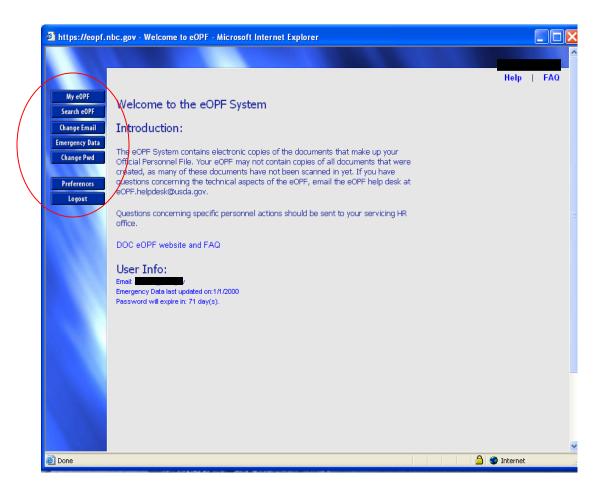
Your new eOPF password must:

- a.) be at least 8 characters long
- b.) have at least one UPPER CASE CHARACTER
- c.) one LOWER CASE CHARACTER
- d.) one NUMBER
- e.) one SPECIAL CHARACTER

NOTE: Do NOT start with a SPECIAL CHARACTER

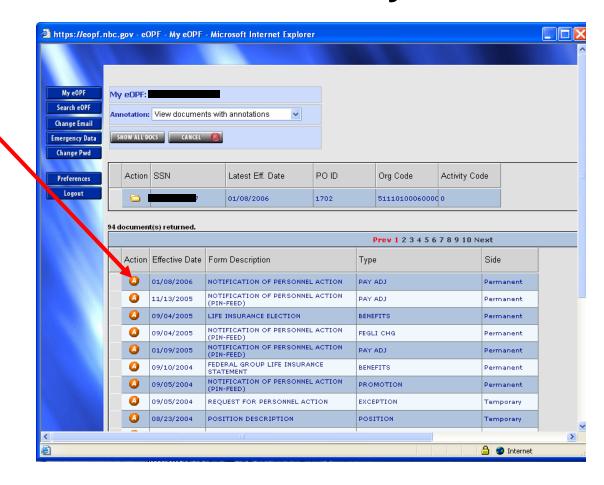
An example of a valid 8 character password would be: AAbb##11

Sample Employee Screen Welcome



Now, here is the eOPF welcome screen. Using the tabs on the left, you can use the full functionality of the eOPF system. Please click on the tab entitled "My eOPF."

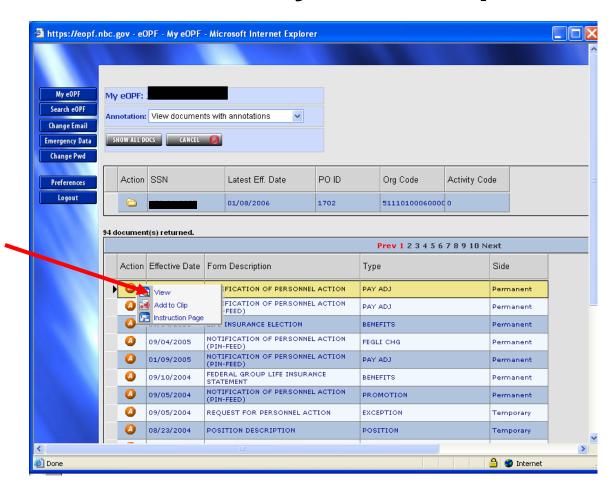
Sample Employee Screen My eOPF



Here is the typical screen an employee would normally see.

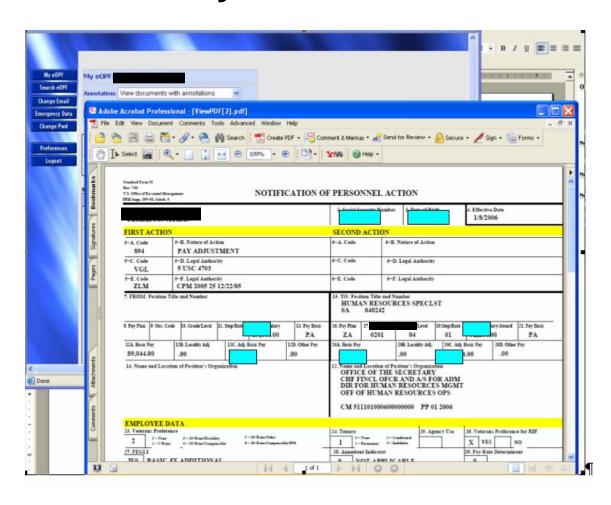
Please click on the small orange circle encasing an "A" which designates an action you wish to take.

Sample Employee Screen My eOPF Expanded



You will see a drop-down menu. Your choices are View, Add to Clip and Instruction Page. Please click on "View." This will allow you to view the document you've selected.

Sample Employee Screen My eOPF – View Document



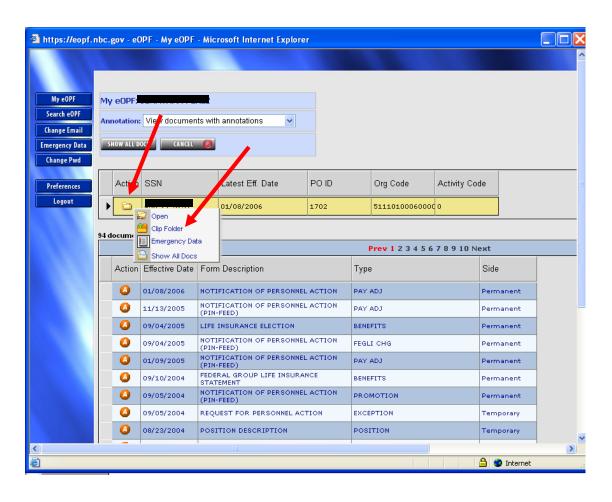
Here is the Portable Data File (pdf) image of the document you have selected (necessarily redacted for demonstration purposes). Please close this document.

Sample Employee Screen My eOPF – Print Document

1. Name (Last, First, Middle)				2. Social Securit	y Number	3. Date of Birth		4. Effective Date 1/8/2006	
FIRST ACT 5-A. Code 894					FION 6-B. N	Nature of Action			
5-C. Code VGL	5-D. Legal Authority 5 USC 4703			6-C. Code	6-D.	6-D. Legal Authority			
5-E. Code ZLM	5-F. Legal Authoris CPM 2005 25 1	6-E. Code	6-F.	6-F. Legal Authority					
8. Pay Plan 9. Oc	c. Code 10. Grade/Level 1	1. Step/Rate 12. Total Salary	13. Pay Basis PA	0A 040)242	S. Grade/Level		20. Total Salary	/Award 21. Pay Basis
12A. Basic Pay	12B. Locality Adj.	12C. Adj. Basic Pay	12D. Other Pay	20A. Basic Pay		0B. Locality Adj.	20C. Adj. B	nsic Pay 2	DD. Other Pay
14. Name and I.	ocation of Position's Orga	nization			F THE S	tion's Organizat ECRETARY AND A/S FO			

Here is what a document looks like should you choose to print it out from the PDF format (necessarily redacted).

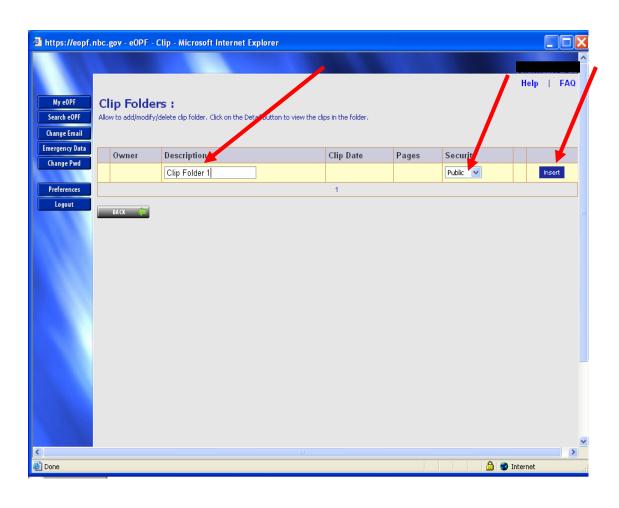
Sample Employee Screen My eOPF – Creating a Clip Folder



A Clip Folder is for your use only and can be used to keep like documents together. For example, you can keep all your beneficiary forms together for ease of review.

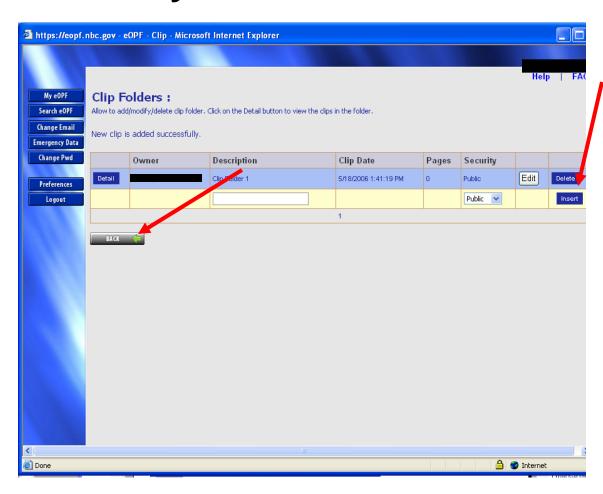
Please click on the yellow file under the heading marked "Action." From the drop down menu which appears, select "Clip Folder."

Sample Employee Screen My eOPF – Naming a Clip Folder



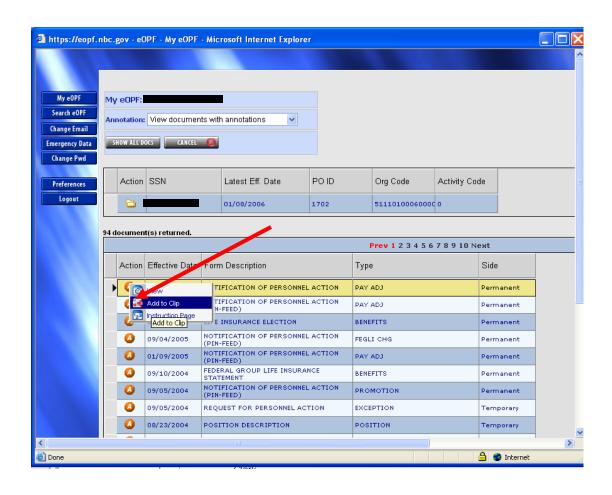
In the field under "Description," please type in a name for your Clip Folder. You may designate your Clip Folder as "Private" (only you can see its contents) or Public (authorized viewers can see its contents). When you have finished, click on the tab designated "Insert."

Sample Employee Screen My eOPF – The Created Clip Folder



Here, you can see that your Clip Folder has been created. The eOPF system allows you to make other Clip Folders at this time. You can rename your Clip Folder. Once you have completed your Clip Folder creation activities, click on the "Back" button to return to the "My eOPF" page.

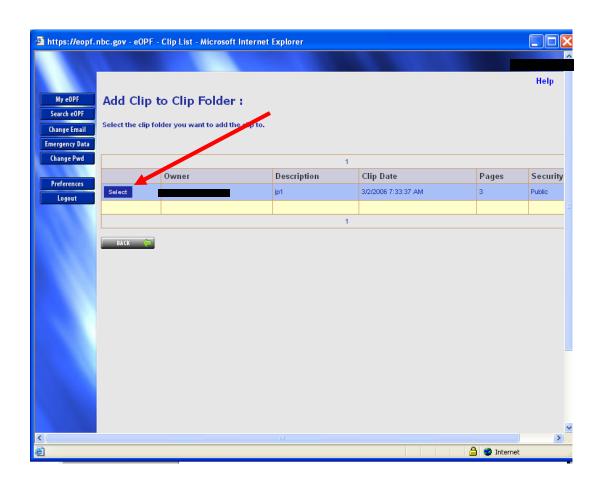
Sample Employee Screen My eOPF – Clip Folder: Adding Documents



Now you can add documents to your Clip Folder. Activate the drop-down menu by clicking "A" next to the document in question. A drop-down menu will appear. Please select "Add to Clip."

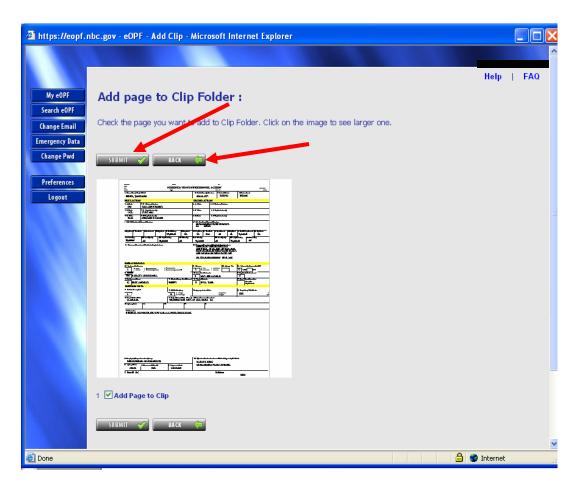


Sample Employee Screen My eOPF – Clip Folder: Selecting the Folder



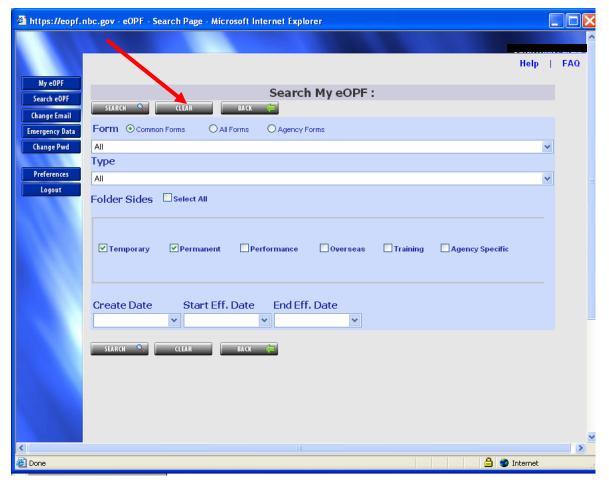
This screen allows you to add documents to a particular file. This is especially useful when you have multiple folders. Please click "Select" on the appropriate folder on this screen.

Sample Employee Screen My eOPF – Clip Folder: Add a Document to the Folder



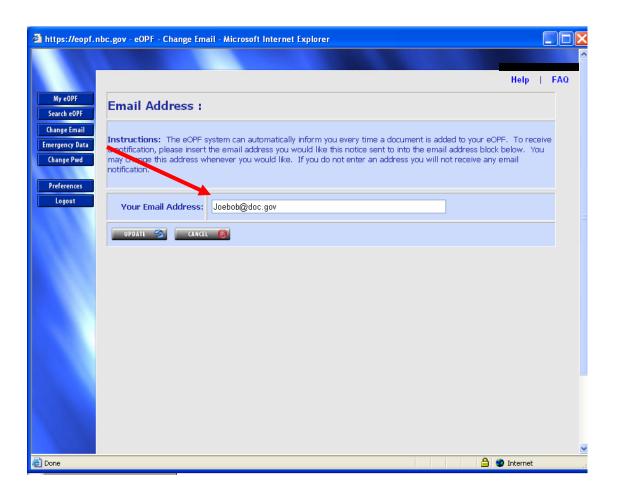
Here is the screen which allows you to add the selected document to the clip folder. Please click "Submit" and the document will join the document(s) you have in the clip folder. Upon clicking "Submit," you will receive a notice that the process was successful. Click "Back" and the system will return you to the previous page. Click "Back" once more to return to the My eOPF screen.

Sample Employee Screen Search eOPF



The powerful search function allows you to search for designated documents within your eOPF. You may search by form (common, all types or Agency-Specific forms) or the type of forms (benefits, personnel actions, etc.) The system allows you to search the sides of the folders to limit your search, as well as create, stating effective date and ending effective date. Click "Submit" to carry out your search.

Sample Employee Screen Change Email



This is the screen which allows you to change your email of record.
NOTE: It is recommended that you use a secure email which you are confident will protect your privacy.

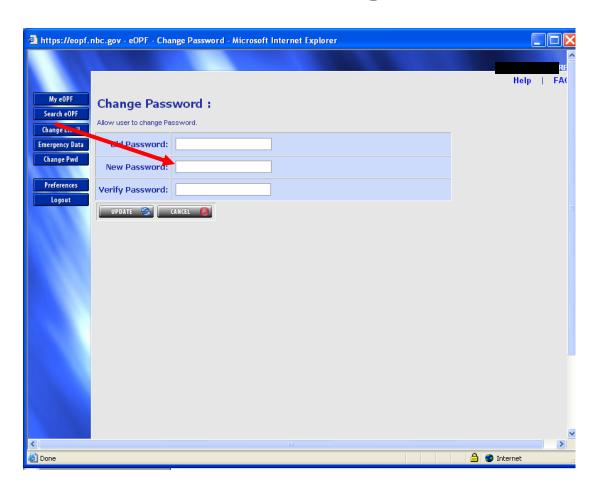
Sample Employee Screen Emergency Data



This screen accommodates your Emergency Contact Information (i.e., who to notify in case of an emergency). Note that the information under User Info can only be changed by submitting a personnel action in that regard.



Sample Employee Screen Change Password



This screen allows you to change your password. Please ensure that you follow the proper convention for creating a password and that you keep your password and UserID safe.



10. Guidance and Instructions

Employees will receive eOPF guidance through:

- Log-in instructions e-mailed to employees
- The online "Help" link found in the top right corner when logged into eOPF
- FAQs on the DOC website
- Quick Reference Guides



11. eOPF Support

For support or problems, contact (in order):

- Online Help Click the Help link in the upper right hand corner
- eOPF_helpdesk@usda.gov This e-mail account should be used for technical questions
- HR Specialist Should be contacted for content issues



12. Closing Thoughts

- Nothing of this magnitude has ever been undertaken for Federal employees.
- The eOPF reflects what was in your OPF. Many OPFs were not in pristine condition.
- Personnel actions will no longer be printed and distributed to employees. Instead, employees will be notified by email when a new SF 50 has been put in their folder.
- Don't panic. Paper is not going away yet!
- Please be patient.

We thank you for your consideration and will work to ensure optimal eOPF performance.